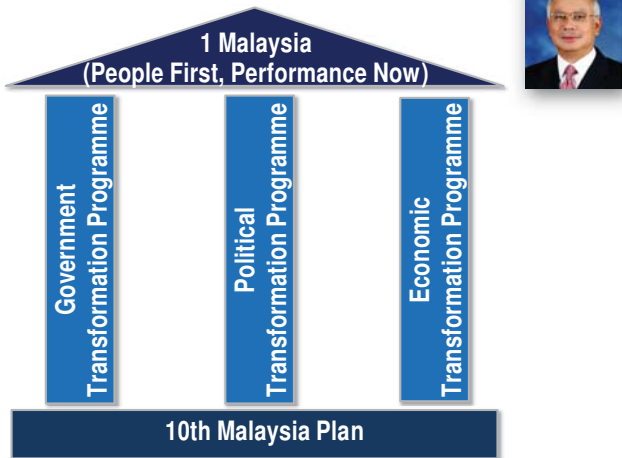




# 经济转型及政府 转型计划 之最新进展

## ETP & GTP: A Quick Update

PM introduced the **National Transformation Policy** towards Vision 2020



NEW ECONOMIC MODEL was introduced:  
Making Us A **Rich Country**, For **Everyone** &  
For A **Long Time**



To become a **High-Income Nation**, We Need:

**COMPETITIVENESS**

&

**FOCUS**

We Need “Enablers”  
To Ensure  
Competitiveness

We need “Drivers” to  
ensure focus on  
**high-impact areas**

**SRI**

Strategic Reform Initiatives  
(51 Policy Measures in 6 SRIs)

**NKEAs**

National Key Economic Areas  
(12 NKEAs)

### SRI: Competition, Standards & Liberalisation

## Competition Act



Remove Anti-Competitive Agreements

Enforced on  
1 January 2012



Remove Abuse Of A Dominant Position

### SRI: Competition, Standards & Liberalisation

## Liberalisation Of Sub-Sectors

17 sub-sectors announced in Budget 2012 for liberalisation

Up to 100% foreign equity participation will be allowed

#### 12 Sectors already liberalised

- Telecommunications – ASP
- Tech & Vocational Schools
- Tech & Vocational Schools – Special Needs
- Private Hospitals
- Departmental & Specialty Stores
- Incineration Services
- Accounting /Taxation
- Skills Training Centers
- Courier Services
- Legal Services
- Medical Specialist Services
- International Schools

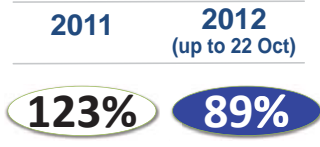


Standards

Malaysia Has **6,260 Standards**  
But **Less Than 10% Are Enforced**



Overall Results have been encouraging



EPP Example #1:

Mass Rapid Transit (MRT)

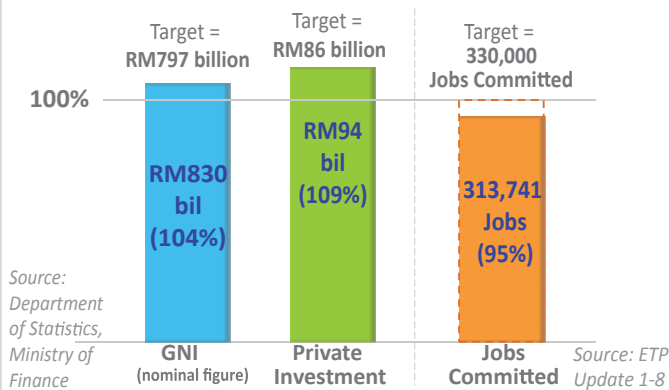


--- Alignment TBC      — Confirmed alignment

**Line Features (First line: Sg Buloh-Kajang)**

- Length: 51km (9.5 Underground, 41.5 Elevated)
- Stations: 8 Underground, 27 Elevated
- Catchment: 1.2million people
- Daily ridership (2020): 400 000 people
- Construction began in July 2011
- Expected completion date: 2017

2011 Results Benchmarked Against Targets

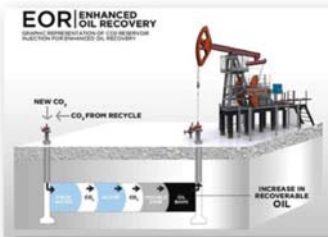


2011 GNI per capita: \$9,500      2011 GDP Growth: 5.1%

Note: 2009 GNI per capita: \$6,700  
Figures are before rebasing by BNM/MoF(2011 GNI after rebasing: \$9,700)

Oil & Gas NKEA Announcement:

Enhanced Oil Recovery (EOR)



PETRONAS has teamed up with Shell Malaysia to carry out two offshore EOR projects in North Sabah and Baram Delta, Sarawak

GNI RM 12.2bil      Jobs 4,000      Investments RM 37.6 bil

Oil & Gas NKEA Announcement:

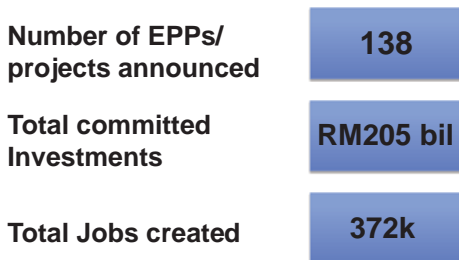
Refinery And Petrochemical Integrated Development (RAPID)



RAPID will be the largest green-field investment within the Asia Pacific region.

Jobs 20,000      Investments RM 60 bil

Committed Pipeline Investments....

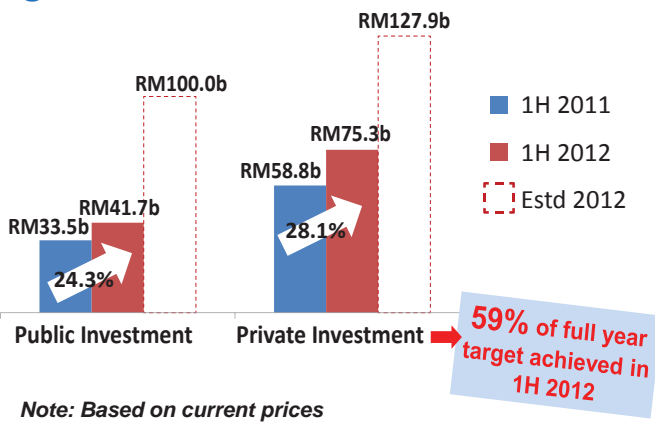


All of these are within the 12 NKEAs

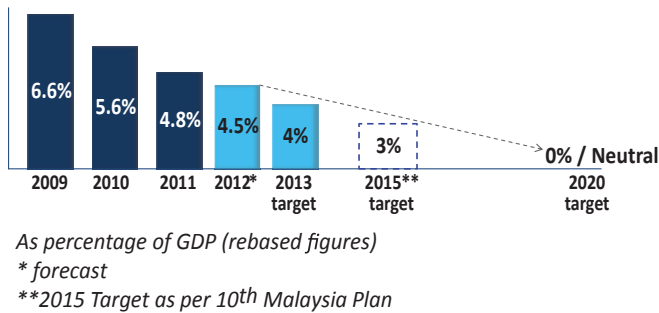


# Leading Economic Indicators...

## Encouraging total investment growth in 1H 2012



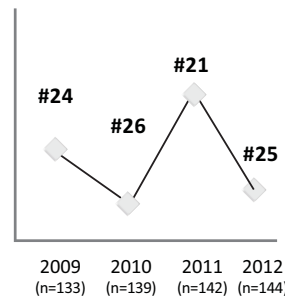
## Gradual Reduction in fiscal deficit...



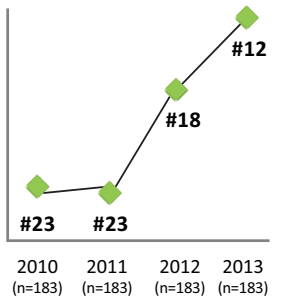
## Market capitalization is up at RM1.44 trillion Bursa Malaysia hit historical high on 1 Nov 2012



## World Economic Forum Global Competitiveness Report 2012-2013



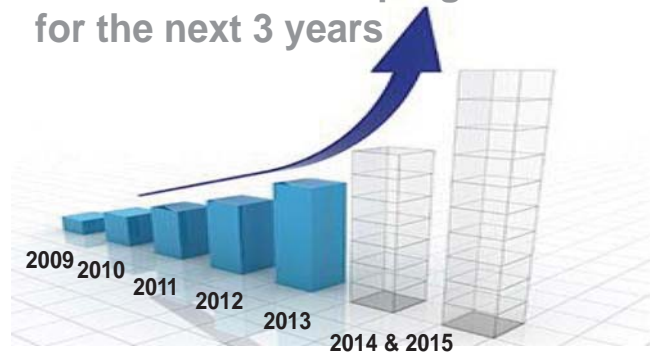
## World Bank Ease of Doing Business Report 2012-2013



## Quick update...



## GTP2.0 details out programme for the next 3 years



## Conducted Labs from April –May 2012

**Labs**

- 6 weeks / 240 hours
- 474 lab members
- 456 civil servants
- 18 from NGO & Private Sector
- 168 syndication sessions

**Detailed Reports**

- 8 World Class Lab Reports
- 4,034 pages
- 126 initiatives
- 116 proposed KPIs



## Key conclusions of the GTP2.0 Labs:

- GTP 1 initiatives that continues in GTP2.0**  
eg. Maintenance of Rural Basic Infra built under GTP1.0, Political Financing
- Expansion of the existing GTP 1 success**  
eg. Increasing curriculum & assessments to international standards (EduNKRA), Involve NGOs to assist in LIH NKRA
- New ground breaking initiatives**  
eg. 21st Century Village (Rural Development NKRA), Online tracking system for police reports (Crime NKRA)

# Crime NKRA: Sistem Semakan Online

## Rationale

- Improve satisfaction of services by PDRM
- Equally important to keep public informed as well as solving cases
- Major complaints are complainant not aware of case status



## Recommendation

Report Number: 23200889

Current progress

Status bar

Police Report

Notification 1

Notification 4

Investigating Officer  
Sjn Hassan Ali  
013-2244617

Update: IO incharge is Sjn Hassan

Update: Investigation in progress. Suspect identified

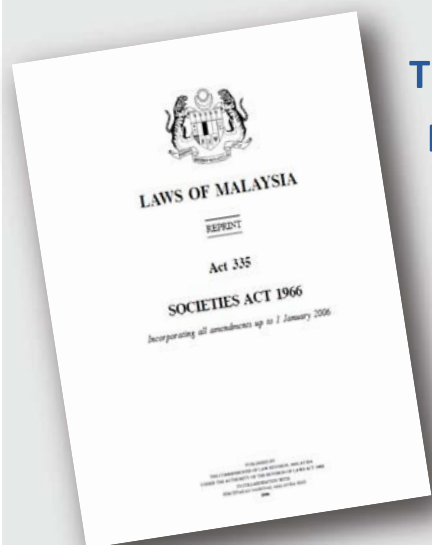
COMPLAINANT UPDATED

PEMANDU



## Improve political financing governance framework

Corruption



### To address grand corruption; Political donations:

- to be made to political parties, NOT individuals
- Must be receipted & accounted for according to generally accepted accounting standards

YAB Prime Minister has announced this initiative